

SPDR Cons. Disc - XLY		PowerShares Dynamic - PEZ		Vanguard Cons. Disc. - VCR	
Top Holdings	%	Top Holdings	%	Top Holdings	%
McDonalds	6.93%	Ford Motor	3.12%	McDonalds	5.40%
Disney	6.21%	Bed Bath and Beyond	2.57%	Walt Disney	4.20%
Comcast Corp	4.94%	Whirlpool	2.54%	Home Depot	3.90%
Home Depot	4.13%	Coach	2.51%	Time Warner	3.00%
Amazon	4.48%	Garmin	2.50%	Target	2.90%
Ford Motor	4.13%	Polo Ralph Lauren	2.50%	Amazon	2.80%
Target	3.89%	Omnicom	2.44%	Lowes	2.70%
Lowes	3.55%	Target	2.38%	Comcast Corp A	2.50%
Time Warner	3.51%	Carnival	2.36%	News Corp	2.10%
Direct TV	3.32%	Ross Stores	2.36%	Nike	2.10%
News Corp	3.27%	Yum Brands	2.34%	Ford Motor	1.70%
Nike	2.61%	Nike	2.29%	Comcast Corp	1.40%
Johnson Controls	2.00%	Mattel	2.27%	Staples	1.40%
Staples	1.90%	TJX	2.27%	Kohls	1.40%
Viacom	1.89%	Viacom	2.36%	Yum Brands	1.30%
Top 15 Holdings	56.76%	Top 15 Holdings	36.81%	Top 15 Holdings	38.80%

iShares Global Cons. Disc. - RXI		Wisdom Tree Intl Cons. Disc. - DPC	
Top Holdings	%	Top Holdings	%
Toyota	6.25%	Toyoya	6.34%
McDonalds	3.59%	Vivendi	6.04%
Honda Motors	2.92%	Hennes and Mauritz	4.78%
Walt Disney	2.92%	Honda Motors	4.62%
Diamler	2.62%	Inditex SA	4.29%
Home Depot	2.49%	LVMH Moet Hennessey	3.54%
Comcast Corp A	2.46%	Mitsubishi Corp	3.22%
Amazon	2.22%	Daimler	2.85%
Ford Motor	2.05%	CIE Financiere Richemon	2.38%
Target	1.93%	PPR	2.30%
Vivendi	1.87%	Mitsui & Co	2.11%
Lowes	1.81%	Accor	1.66%
Sony	1.71%	Mediaset	1.65%
Panasonic	1.63%	British Sky Broadcasting	1.54%
Direct TV	1.60%	Pearson	1.54%
Top 15 Holdings	38.07%	Top 15 Holdings	48.86%